Dean Ringel Gail Johnston Andrea R. Butler CAHILL GORDON & REINDEL LLP 80 Pine Street, New York, New York Telephone: (212) 701-3000 Attorneys for Defendants Penguin Group (USA) Inc., Ian Spector and Qubefactor, Inc. UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK ----- x CARLOS RAY NORRIS. Civil Action No.: 07-CV-11480 a/k/a CHUCK NORRIS, an individual Plaintiff, **RULE 7.1 STATEMENT** - v -OF QUBEFACTOR, INC. PENGUIN GROUP (USA) INC., a Delaware Corporation, IAN SPECTOR, an individual and QUBEFACTOR, INC., a New York Corporation, d/b/a QUBEFACTOR TECHNOLOGIES, Defendants. ----- x

Pursuant to Fed. R. Civ. P. 7.1 and to enable judges and magistrate judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Defendant QubeFactor, Inc. certifies that QubeFactor, Inc. has no parent corporation and that no publicly held corporation owns 10% or more of the stock of QubeFactor, Inc.

Dated: February 8, 2008 New York, New York

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